



ANNUAL RETURN

as on the financial year ended on March 31, 2019

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:

- i) CIN:- U65922DL2006FTC153640
- ii) Registration Date: September 13, 2006
- iii) Name of the Company: India Mortgage Guarantee Corporation Private Limited
- iv) Category / Sub-Category of the Company: Private Company limited by shares
- v) Address of the Registered office and contact details: A -47, Lower Ground Floor, Hauz Khas, New Delhi – 110016. Tel: 0124 -4654900
- vi) Whether listed company: No
- vii) Name, Address and Contact details of Registrar and Transfer Agent, if any: : Karvy Computershare Pvt. Ltd., Karvy Selenium Tower-B, Plot no. 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad (A.P.) – 500 032. 040-67162222

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10% or more of the total turnover of the company shall be stated:

S.No.	Name and Description of main products / services	NIC Code of the Product/ service	% to total turnover
1.	Offering mortgage guarantee products that provide residential mortgage credit default protection in the Indian market to the retail housing loan lenders	804.9	99

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES - NOT APPLICABLE

S.No.	Name and address of the Company	CIN/GLN	Holding/Subsidiary / Associate	% of shares held	Applicable Section
1.					
2.					



IV. SHAREHOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

i) Category-wise Share Holding

1

Category of Shareholders	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% Change
	Demat	Physical	Total	% of Total	Demat	Physical	Total	% of Total	
A. Promoters									
1. Indian									
(a) Individual/HUF	-	-	-	-	-	-	-	-	-
(b) Central Govt.	-	-	-	-	-	-	-	-	-
(c) State Govt.	-	-	-	-	-	-	-	-	-
(d) Bodies Corp.	-	-	-	-	-	-	-	-	-
(e) Banks / FI	76,000,000	0	76,000,000	36	76,000,000	0	76,000,000	32	-
(f) Any Other....	-	-	-	-	-	-	-	-	-
Sub-total (A)(1):	76,000,000	0	76,000,000	36	76,000,000	0	76,000,000	32	
2. Foreign									
(a) NRIs Individuals	-	-	-	-	-	-	-	-	-
(b) Other Individuals	-	-	-	-	-	-	-	-	-
(c) Bodies Corp.	0	82,206,896	82,206,896	38	0	102,206,896	102,206,896	44	-
(d) Banks / FI	27,793,103	27,793,103	55,586,206	26	27,793,103	27,793,103	55,586,206	24	-
(e) Any Other....	-	-	-	-	-	-	-	-	-
Sub-total (A)(2):	27,793,103	109,999,999	137,793,102	64	27,793,103	12,99,99,999	157,793,102	68	
Total Shareholding of Promoters A=A(1)+A(2)	103,793,103	109,999,999	213,793,102	100	103,793,103	157,793,102	233,793,102	100	
B. Public Shareholding									
1. Institutions									
(a) Mutual Funds	-	-	-	-	-	-	-	-	-
(b) Banks / FI	-	-	-	-	-	-	-	-	-
(c) Central Govt.	-	-	-	-	-	-	-	-	-
(d) State Govt.	-	-	-	-	-	-	-	-	-
(e) Venture Capital Funds	-	-	-	-	-	-	-	-	-
(f) Insurance Companies	-	-	-	-	-	-	-	-	-
(g) FII/ Foreign Venture	-	-	-	-	-	-	-	-	-
Sub-total B(1):	-	-	-	-	-	-	-	-	-
2. Non-Institutions									
(a) Bodies Corp.	-	-	-	-	-	-	-	-	-
(i) Indian	-	-	-	-	-	-	-	-	-
(ii) Overseas	-	-	-	-	-	-	-	-	-
(b) Individuals	-	-	-	-	-	-	-	-	-
(i) Individual shareholders holding nominal	-	-	-	-	-	-	-	-	-
(ii) Individual shareholders holding nominal share capital in	-	-	-	-	-	-	-	-	-
(c) Others (specify)	-	-	-	-	-	-	-	-	-
Sub-total B(2):	-	-	-	-	-	-	-	-	-
Total Public	-	-	-	-	-	-	-	-	-
Shares held by Custodian	-	-	-	-	-	-	-	-	-
Grand Total (A+B+C)	103,793,103	109,999,999	213,793,102	100	103,793,103	157,793,102	233,793,102	100	-



ii) Shareholding of Promoters

S No.	Shareholders Name	Shareholding at the beginning of the year			Shareholding at the end of the year			% change in share holding during the year
		No. of shares	% of total Shares of the company	% of Shares Pledged/ encumbered to total shares	No. of shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	
1.	National Housing Bank	76,000,000	36	Nil	76,000,000	32		-
2.	Genworth Financial Mauritius Holding Limited	82,206,896	38	Nil	102206896	44		-
3.	International Finance Corporation	27,793,103	13	Nil	27,793,103	12		-
4.	Asian Development Bank	27,793,103	13	Nil	27,793,103	12		-
	Total	213,793,102	100	Nil	233793102	100	Nil	-

(iii) Change in Promoters' Shareholding (please specify, if there is no change):

S No.		Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1.	National Housing Bank				
	At the beginning of the year	76,000,000	36		
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase/ decrease (e.g. allotment / transfer / bonus/ sweat equity, etc.):	Not subscribed to the Rights Issue dated January 09, 2019. Hence the total percentage of shareholding at the end of the year reduced to 32%			
	At the End of the year	76,000,000	32		
2	Genworth Financial Mauritius Holding Limited				
	At the beginning of the year	82,206,896	38		
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase/ decrease (e.g. allotment / transfer / bonus/ sweat equity, etc.):	Increase in shareholding after the Rights Issue dated January 09, 2019.			
	At the End of the year	102,206,896	44		
3	International Finance Corporation				
	At the beginning of the year	27,793,103	13		
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase/ decrease (e.g. allotment / transfer / bonus/sweat equity, etc.):	Not subscribed to the Rights Issue dated January 09, 2019. Hence the total percentage of shareholding at the end of the year reduced to 12%			
	At the End of the year	27,793,103	12		



4	Asian Development Bank				
	At the beginning of the year	27,793,103	13		
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase/ decrease (e.g. allotment / transfer / bonus/sweat equity, etc.):	Rights Issue dated January 09, 2019. Hence the total percentage of shareholding at the end of the year reduced to 12%			
	At the End of the year	27,793,103	12		

(iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs): NIL

S No.	For Each of the Top 10 Shareholders	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
	At the beginning of the year				
	Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc):				
	At the End of the year (or on the date of separation, if separated during the year)				

(v) Shareholding of Directors and Key Managerial Personnel: NIL

S No.	For Each of the Directors and KMP	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
	At the beginning of the year				
	Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc):				
	At the End of the year (or on the date of separation, if separated during the year)				



V. INDEBTEDNESS: NIL

Indebtedness of the Company including interest outstanding/accrued but not due for payment

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount				
ii) Interest due but not paid				
iii) Interest accrued but not due				
Total (i+ii+iii)				
Change in Indebtedness during the financial year				
• Addition				
• Reduction				
Net Change				
Indebtedness at the end of the financial year				
i) Principal Amount				
ii) Interest due but not paid				
iii) Interest accrued but not due				
Total (i+ii+iii)				

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL:

A. Remuneration to Managing Director, Whole-time Directors and/or Manager: No remuneration is paid to the Directors.

S No.	Particulars of Remuneration	Name of MD/WTD/ Manager				Total Amount
		--	--	--	--	
1.	Gross salary a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 b) Value of perquisites u/s 17(2) Income-tax Act, 1961 c) Profits in lieu of salary under section 17(3) of the Income-tax Act, 1961					
2.	Stock Option					
3.	Sweat Equity					



4.	Commission - as % of profit - others, specify...					
5.	Others, please specify					
	Total (A)					
	Ceiling as per the Act					

B. Remuneration to other Directors: Not Applicable

S No.	Particulars of Remuneration	Name of Directors				Total Amount
		----	---	---	---	
	1. Independent Directors					
	<ul style="list-style-type: none"> • Fee for attending board committee meetings • Commission • Others, please specify 					
	Total (1)					
	2. Other Non-Executive Directors					
	<ul style="list-style-type: none"> • Fee for attending board committee meetings • Commission • Others, please specify 					
	Total (2)					
	Total (B)=(1+2)					
	Total Managerial Remuneration					
	Overall Ceiling as per the Act					

C. Remuneration to Key Managerial Personnel other than MD/Manager/WTD: Not applicable

S No.	Particulars of Remuneration	Key Managerial Personnel			
		CEO	Company Secretary	CFO	Total
1.	Gross salary a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 b) Value of perquisites u/s 17(2) Income-tax Act, 1961 c) Profits in lieu of salary under section 17(3) of the Income-tax Act, 1961				
2.	Stock Option				
3.	Sweat Equity				
4.	Commission - as % of profit - others, specify...				
5.	Others, please specify				
	Total				



VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES: NIL

Type	Section of the Companies Act, 2013	Brief Description	Details of Penalty/ Punishment / Compounding fees imposed	Authority [RD/NCLT / COURT]	Appeal made, if any (give details)
A. COMPANY					
Penalty					
Punishment					
Compounding					
B. DIRECTORS					
Penalty					
Punishment					
Compounding					
C. OTHER OFFICERS IN DEFAULT					
Penalty					
Punishment					
Compounding					