

ANNEXURE - II
Form No. MGT-9
EXTRACT OF ANNUAL RETURN
as on the financial year ended on March 31, 2020
[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies
(Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:

- i) CIN: U65922dl2006FTC153640
- ii) Registration date: September 13, 2006
- iii) Name of the Company: India Mortgage Guarantee Corporation Private Limited
- iv) a) Category of the Company: Private Company
b) Sub-category of the Company: Indian Non-Government Company
- v) Address of the Registered office and contact details: A-47, Lower Ground Floor, Hauz Khas, New Delhi – 110016

Contact Details: Tel: 0120-4898000; Email id: info@imgc.com

vi) Whether listed company: No

vii) Name, Address and Contact details of Registrar and Transfer Agent, if any:

KFin Technologies Pvt. Ltd., Karvy Selenium Tower-B, Plot no. 31-32,
Gachibowli, Financial District, Nanakramguda,
Hyderabad (A.P.) – 500 032.

Contact details: 040-67162222

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10% or more of the total turnover of the company shall be stated:

| S.No. | Name and Description of main products / services | NIC Code of the Product/service | % to total turnover |
|-------|---|---------------------------------|---------------------|
| 1. | Other financial service activities, except insurance and pension funding activities | 64990 | 99.9 |

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES – NOT APPLICABLE

| S.No. | Name and address of the Company | CIN/GLN | Holding/Subsidiary / Associate | % of shares held | Applicable Section |
|-------|---------------------------------|---------|--------------------------------|------------------|--------------------|
| 1. | | | | | |



IV. SHAREHOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

i) Category-wise Share Holding

| Category of Shareholders | No. of Shares held at the beginning of the year | | | | No. of Shares held at the end of the year | | | | % Change |
|--|---|---------------------|---------------------|-------------|---|---------------------|---------------------|-------------|----------|
| | Demat | Physical | Total | % of Total | Demat | Physical | Total | % of Total | |
| A. Promoters | | | | | | | | | |
| 1. Indian | | | | | | | | | |
| (a) Individual/HUF | - | - | - | - | - | - | - | - | - |
| (b) Central Govt. | - | - | - | - | - | - | - | - | - |
| (c) State Govt. | - | - | - | - | - | - | - | - | - |
| (d) Bodies Corp. | - | - | - | - | - | - | - | - | - |
| (e) Banks / FI | 7,60,00,000 | - | 7,60,00,000 | 32.5 | 7,60,00,000 | - | 7,60,00,000 | 32.5 | - |
| (f) Any Other.... | - | - | - | - | - | - | - | - | - |
| Sub-total (A)(1): | 7,60,00,000 | 0 | 7,60,00,000 | 32.5 | 7,60,00,000 | 0 | 7,60,00,000 | 32.5 | 0 |
| 2. Foreign | | | | | | | | | |
| (a) NRIs Individuals | - | - | - | - | - | - | - | - | - |
| (b) Other Individuals | - | - | - | - | - | - | - | - | - |
| (c) Bodies Corp. | - | 10,22,06,896 | 10,22,06,896 | 43.7 | - | 10,22,06,896 | 10,22,06,896 | 43.7 | - |
| (d) Banks / FI | 5,55,86,206 | - | 5,55,86,206 | 23.8 | 5,55,86,206 | - | 5,55,86,206 | 23.8 | - |
| (e) Any Other.... | - | - | - | - | - | - | - | - | - |
| Sub-total (A)(2): | 5,55,86,206 | 10,22,06,896 | 15,77,93,102 | 67.5 | 5,55,86,206 | 10,22,06,896 | 15,77,93,102 | 67.5 | 0 |
| Total Shareholding of Promoters A=A(1)+A(2) | 13,15,86,206 | 10,22,06,896 | 23,37,93,102 | 100 | 13,15,86,206 | 10,22,06,896 | 23,37,93,102 | 100 | 0 |
| B. Public Shareholding | | | | | | | | | |
| 1. Institutions | | | | | | | | | |
| (a) Mutual Funds | - | - | - | - | - | - | - | - | - |
| (b) Banks / FI | - | - | - | - | - | - | - | - | - |
| (c) Central Govt. | - | - | - | - | - | - | - | - | - |
| (d) State Govt. | - | - | - | - | - | - | - | - | - |
| (e) Venture Capital Funds | - | - | - | - | - | - | - | - | - |
| (f) Insurance Companies | - | - | - | - | - | - | - | - | - |
| (g) FIIs/ Foreign Venture | - | - | - | - | - | - | - | - | - |
| Sub-total B(1): | - | - | - | - | - | - | - | - | - |
| 2. Non-Institutions | | | | | | | | | |
| (a) Bodies Corp. | - | - | - | - | - | - | - | - | - |
| (i) Indian | - | - | - | - | - | - | - | - | - |
| (ii) Overseas | - | - | - | - | - | - | - | - | - |
| (b) Individuals | - | - | - | - | - | - | - | - | - |
| (i) Individual shareholders holding nominal share capital upto Rs. 1 lakh | - | - | - | - | - | - | - | - | - |
| (ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | - | - | - | - | - | - | - | - | - |
| (c) Others (specify) | - | - | - | - | - | - | - | - | - |
| Sub-total B(2): | - | - | - | - | - | - | - | - | - |
| Total Public | - | - | - | - | - | - | - | - | - |
| Shares held by Custodian | - | - | - | - | - | - | - | - | - |
| Grand Total (A+B+C) | 13,15,86,206 | 10,22,06,896 | 23,37,93,102 | 100 | 13,15,86,206 | 10,22,06,896 | 23,37,93,102 | 100 | 0 |



ii) Shareholding of Promoters

| S.No. | Shareholder's Name | Shareholding at the beginning of the year | | | Shareholding at the end of the year | | | % change in share holding during |
|-------|---|---|---------------------------------|---|-------------------------------------|---------------------------------|--|----------------------------------|
| | | No. of shares | % of total Shares of the compan | % of Shares Pledged/ encumbered to total shares | No. of shares | % of total Shares of the compan | % of Shares Pledged / encumbered to total shares | |
| 1 | National Housing Bank | 7,60,00,000 | 32.5 | Nil | 7,60,00,000 | 32.5 | - | - |
| 2 | Genworth Financial Mauritius Holdings Limited | 10,22,06,896 | 43.7 | Nil | 10,22,06,896 | 43.7 | - | - |
| 3 | International Finance Corporation | 2,77,93,103 | 11.9 | Nil | 2,77,93,103 | 11.9 | - | - |
| 4 | Asian Development Bank | 2,77,93,103 | 11.9 | Nil | 2,77,93,103 | 11.9 | - | - |
| | Total | 23,37,93,102 | 100 | Nil | 23,37,93,102 | 100 | Nil | 0 |

(iii) Change in Promoters' Shareholding (please specify, if there is no change):

| S No. | | Shareholding at the beginning of the year | | Cumulative Shareholding during the year | |
|-------|--|---|----------------------------------|---|----------------------------------|
| | | No. of shares | % of total shares of the company | No. of shares | % of total shares of the company |
| 1 | National Housing Bank | | | | |
| | At the beginning of the year | 7,60,00,000 | 32.5 | 7,60,00,000 | 32.5 |
| | Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase/ decrease (e.g. allotment / transfer / bonus/ sweat equity, etc.): | No change | - | No change | - |
| | At the End of the year | 7,60,00,000 | 32.5 | 7,60,00,000 | 32.5 |
| 2 | Genworth Financial Mauritius Holdings Limited | | | | |
| | At the beginning of the year | 10,22,06,896 | 43.7 | 10,22,06,896 | 43.7 |
| | Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase/ decrease (e.g. allotment / transfer / bonus/ sweat equity, etc.): | No change | - | No change | - |
| | At the End of the year | 102,206,896 | 43.7 | 10,22,06,896 | 43.7 |
| 3 | International Finance Corporation | | | | |
| | At the beginning of the year | 2,77,93,103 | 11.9 | 2,77,93,103 | 11.9 |



| | | | | | |
|---|---|-------------|------|-------------|------|
| | Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase/ decrease (e.g. allotment / transfer / bonus/sweat equity, etc.): | No change | - | No change | - |
| | At the End of the year | 2,77,93,103 | 11.9 | 2,77,93,103 | 11.9 |
| 4 | Asian Development Bank | | | | |
| | At the beginning of the year | 2,77,93,103 | 11.9 | 2,77,93,103 | 11.9 |
| | Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase/ decrease (e.g. allotment / transfer / bonus/sweat equity, etc.): | No change | - | No change | - |
| | At the End of the year | 2,77,93,103 | 11.9 | 2,77,93,103 | 11.9 |

(iv) **Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs): NIL**

| S No. | | Shareholding at the beginning of the year | | Cumulative Shareholding during the year | |
|-------|--|---|----------------------------------|---|----------------------------------|
| | | No. of shares | % of total shares of the company | No. of shares | % of total shares of the company |
| | For Each of the Top 10 Shareholders | | | | |
| | At the beginning of the year | | | | |
| | Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc): | | | | |
| | At the End of the year (or on the date of separation, if separated during the year) | | | | |

(v) **Shareholding of Directors and Key Managerial Personnel: NIL**

| S No. | | Shareholding at the beginning of the year | | Cumulative Shareholding during the year | |
|-------|--|---|----------------------------------|---|----------------------------------|
| | | No. of shares | % of total shares of the company | No. of shares | % of total shares of the company |
| | For Each of the Directors and KMP | | | | |
| | At the beginning of the year | | | | |
| | Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc): | | | | |
| | At the End of the year (or on the date of separation, if separated during the year) | | | | |



V. INDEBTEDNESS: NIL
Indebtedness of the Company including interest outstanding/accrued but not due for payment

| | Secured Loans excluding deposits | Unsecured Loans | Deposits | Total Indebtedness |
|--|-------------------------------------|-----------------|----------|--------------------|
| Indebtedness at the beginning of the financial year | | | | |
| i) Principal Amount | | | | |
| ii) Interest due but not paid | | | | |
| iii) Interest accrued but not due | | | | |
| Total (i+ii+iii) | | | | |
| Change in Indebtedness during the financial year | | | | |
| • Addition | | | | |
| • Reduction | | | | |
| Net Change | | | | |
| Indebtedness at the end of the financial year | | | | |
| i) Principal Amount | | | | |
| ii) Interest due but not paid | | | | |
| iii) Interest accrued but not due | | | | |
| Total (i+ii+iii) | | | | |

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL:
A. Remuneration to Managing Director, Whole-time Directors and/or Manager: No remuneration is paid to the Directors.

| S No. | Particulars of Remuneration | Name of MD/WTD/ Manager | | | | Total Amount |
|-------|--|-------------------------|----|----|----|--------------|
| | | -- | -- | -- | -- | |
| 1. | Gross salary a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 b) Value of perquisites u/s 17(2) Income-tax Act, 1961 c) Profits in lieu of salary under section 17(3) of the Income-tax Act, 1961 | | | | | |
| 2. | Stock Option | | | | | |
| 3. | Sweat Equity | | | | | |
| 4. | Commission - as % of profit - others, specify... | | | | | |
| 5. | Others, please specify | | | | | |
| | Total (A) | | | | | |
| | Ceiling as per the Act | | | | | |



B. Remuneration to other Directors: Not Applicable

| S. No. | Particulars of Remuneration | Name of Directors | | | | Total |
|--------|--|-------------------|-----|-----|-----|-------|
| | | ---- | --- | --- | --- | |
| | 1. Independent Directors | | | | | |
| | • Fee for attending board committee meetings | | | | | |
| | • Commission | | | | | |
| | • Others, please specify | | | | | |
| | Total (1) | | | | | |
| | 2. Other Non-Executive Directors | | | | | |
| | • Fee for attending board committee meetings | | | | | |
| | • Commission | | | | | |
| | • Others, please specify | | | | | |
| | Total (2) | | | | | |
| | Total (B)=(1+2) | | | | | |
| | Total Managerial Remuneration | | | | | |
| | Overall Ceiling as per the Act | | | | | |

C. Remuneration to Key Managerial Personnel other than MD/Manager/WTD: Not applicable

| S No. | Particulars of Remuneration | Key Managerial Personnel | | | |
|-------|--|--------------------------|-------------------|-----|-------|
| | | CEO | Company Secretary | CFO | Total |
| 1. | Gross salary a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 b) Value of perquisites u/s 17(2) Income-tax Act, 1961 c) Profits in lieu of salary under section 17(3) of the Income-tax Act, 1961 | | | | |
| 2. | Stock Option | | | | |
| 3. | Sweat Equity | | | | |
| 4. | Commission - as % of profit - others, specify... | | | | |
| 5. | Others, please specify | | | | |
| | Total | | | | |

VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES: NIL

| Type | Section of the Companies Act, 2013 | Brief Description | Details of Penalty/ Punishment / Compounding | Authority [RD/NCLT / COURT] | Appeal made, if any (give details) |
|-------------------------------------|------------------------------------|-------------------|--|-----------------------------|------------------------------------|
| A. COMPANY | | | | | |
| Penalty | | | | | |
| Punishment | | | | | |
| Compounding | | | | | |
| B. DIRECTORS | | | | | |
| Penalty | | | | | |
| Punishment | | | | | |
| Compounding | | | | | |
| C. OTHER OFFICERS IN DEFAULT | | | | | |
| Penalty | | | | | |
| Punishment | | | | | |
| Compounding | | | | | |

